

Claiming your super benefit if you're a temporary resident

Temporary residents whose visas have expired or been cancelled are able to claim their benefit from UniSuper as a lump sum once they have permanently departed Australia. If the benefit is not claimed within six months of departing Australia, the benefit becomes 'unclaimed money' and UniSuper must pay it to the Australian Taxation Office (ATO). Temporary residents can then claim super benefits directly from the ATO.

If a temporary resident's benefit is transferred to the ATO, UniSuper will not provide the member with an exit statement. However, members can contact UniSuper to receive information about the transfer that will enable them to apply to the ATO to claim their benefit.

Superannuation contributions surcharge

Superannuation contributions surcharge was abolished on 1 July 2005. However, surcharge assessments relating to prior financial years may still appear on your latest Benefit Statement as a deduction from your account.

If UniSuper received a surcharge assessment notice from the Australian Taxation Office in relation to your super, the Fund will have paid the assessment and deducted the applicable amount from your account. Full details of any surcharge deductions if applicable are shown on your statement.

Service providers we use

The Trustee draws on the services and expertise of a number of professional service providers and organisations. During the financial year, our main service providers were:

- *Actuary:* Russell Employee Benefits Pty Ltd
- *Chief Medical Consultant:* Dr R McLellan
- *Claims Consultant:* Superannuation Advisory Group Pty Ltd
- *Tax Consultant:* Ernst & Young
- *Auditor:* PricewaterhouseCoopers (external), KPMG (internal)
- *Bankers:* Commonwealth Bank of Australia
- *Insurance Underwriter:* Hannover Life Re of Australasia Limited
- *Investment Master Custodian:* NAB Asset Servicing