

AMM 2024-25 additional information on expenditure

The information set out below is provided in accordance with the Superannuation Industry (Supervision) Act 1993 section 29P and Superannuation Industry (Supervision) Regulations 1994 regulation 2.10.

Promotion, marketing or sponsorship expenditure

Greater size and scale mean we can continue to deliver the award-winning value you've come to know—it improves access to high-quality investment options and keeps downward pressure on fees for our members. To achieve scale, we engage in promotion, marketing and sponsorships, strictly in members' best financial interests.

The promotion, marketing, or sponsorship expenditure listed below includes promotional and educational materials, media, advertising and partnership arrangements and their design, production and distribution. In line with our proud history with the higher education and research sectors, many of UniSuper's partnerships involve university partners, among other sponsorship arrangements. In addition, following UniSuper's successful merger with Australian Catholic Super in December 2022, partnerships with employers in the Catholic education sector are also a focus.

Listed also, are memberships to superannuation industry advocacy bodies and partnership arrangements with strategic peak bodies and organisations. These bodies assist in providing vital policy development across the industry that affects all our members, such as the superannuation guarantee rate, payment regimes and more. This expenditure aligns with our brand awareness and new member goals, to grow the fund, helping to maintain competitive fees and build our members' retirement savings.

The contract amount is the total expenditure made, or to be made, under the contract, and doesn't necessarily reflect amounts paid in the current financial year (unless otherwise specified).

All contract values disclosed are net of GST recoverable from the Australian Taxation Office.

SUPPLIER NAME	CONTRACT TERM	NATURE OF EXPENDITURE	TOTAL CONTRACT VALUE (\$)
Academy of Financial Services	12 months	Community partnerships and sponsorships	250
Adviser Ratings	Invoice only	Community partnerships and sponsorships	37,500
Archdiocese of Brisbane	12 months	Community partnerships and sponsorships	1,500
Arinex Pty Ltd	Invoice only	Community partnerships and sponsorships	11,550
Armidale Catholic Schools	Invoice only	Community partnerships and sponsorships	7,273
Association for Tertiary Education Management Inc	12 months	Community partnerships and sponsorships	7,500
Association of Catholic School Principals in NSW	12 months	Community partnerships and sponsorships	54,000

SUPPLIER NAME	CONTRACT TERM	NATURE OF EXPENDITURE	TOTAL CONTRACT VALUE (\$)
Australasian Tax Teachers Association	Invoice only	Community partnerships and sponsorships	3,000
Australian Business Deans Council	Invoice only	Community partnerships and sponsorships	3,000
Australian Catholic Bishops Conference	Invoice only	Community partnerships and sponsorships	3,000
Australian Higher Education Industrial Association	12 months	Community partnerships and sponsorships	15,000
Botany Bites Cafe	12 months	Community partnerships and sponsorships	273
Botany Bites Cafe	Invoice only	Community partnerships and sponsorships	280
Bunbury Catholic College	Invoice only	Community partnerships and sponsorships	250
Catholic Archdiocese of Perth Administration Centre	Invoice only	Community partnerships and sponsorships	20,000
Catholic Archdiocese of Sydney	Invoice only	Community partnerships and sponsorships	30,000
Catholic Education Business Administrators Limited	12 months	Community partnerships and sponsorships	1,500
Catholic Education Western Australia Limited	Invoice only	Community partnerships and sponsorships	1,000
Catholic Primary Principals Association of Western Australia Inc	Invoice only	Community partnerships and sponsorships	3,000
Catholic Secondary Deputy Principals' Association	12 months	Community partnerships and sponsorships	7,000
Catholic Secondary Principals Association of Queensland Inc	12 months	Community partnerships and sponsorships	5,000
Catholic Secondary Principals Australia	24 months	Community partnerships and sponsorships	49,500
Central Queensland University	12 months	Community partnerships and sponsorships	3,550
Charles Darwin University	12 months	Community partnerships and sponsorships	3,000
Chocablock Chocolates	Invoice only	Community partnerships and sponsorships	930
Conexus Financial Pty Ltd	4 months	Community partnerships and sponsorships	45,000
Curtin University	12 months	Community partnerships and sponsorships	5,050
Deakin University	12 months	Community partnerships and sponsorships	2,364
Diocese of Toowoomba Catholic Schools	12 months	Community partnerships and sponsorships	2,455

SUPPLIER NAME	CONTRACT TERM	NATURE OF EXPENDITURE	TOTAL CONTRACT VALUE (\$)
Economics Student Society of Australia	12 months	Community partnerships and sponsorships	1,000
Edith Cowan University	12 months	Community partnerships and sponsorships	2,500
Elena Rempel Catering	Invoice only	Community partnerships and sponsorships	280
Flinders University	12 months	Community partnerships and sponsorships	6,159
Gold Coast Convention and Exhibition Centre	Invoice only	Community partnerships and sponsorships	1,800
Griffith University	12 months	Community partnerships and sponsorships	3,300
James Cook University	12 months	Community partnerships and sponsorships	12,349
The University of Melbourne Medical Students' Society Inc.	12 months	Community partnerships and sponsorships	1,000
The University of New South Wales	Invoice only	Community partnerships and sponsorships	500
The University of Newcastle	36 months	Community partnerships and sponsorships	6,000
The University of Queensland	12 months	Community partnerships and sponsorships	6,500
The University of Sydney	12 months	Community partnerships and sponsorships	2,000
The University of Adelaide	12 months	Community partnerships and sponsorships	600
University of Canberra	Invoice only	Community partnerships and sponsorships	4,545
The University of Melbourne	12 months	Community partnerships and sponsorships	13,300
University of Queensland Business Association	12 months	Community partnerships and sponsorships	2,500
University of South Australia	12 months	Community partnerships and sponsorships	1,500
University of Southern Queensland	12 months	Community partnerships and sponsorships	6,000
University of Tasmania	12 months	Community partnerships and sponsorships	2,375
University of The Sunshine Coast	12 months	Community partnerships and sponsorships	500
University of The Sunshine Coast	Invoice only	Community partnerships and sponsorships	2,500
The University of Western Australia	12 months	Community partnerships and sponsorships	2,000

SUPPLIER NAME	CONTRACT TERM	NATURE OF EXPENDITURE	TOTAL CONTRACT VALUE (\$)
The University of Western Australia	Invoice only	Community partnerships and sponsorships	3,000
UNSW Personal Finance Club	12 months	Community partnerships and sponsorships	750
UOW Pulse Ltd	12 months	Community partnerships and sponsorships	1,200
Urban Foodies	Invoice only	Community partnerships and sponsorships	436
WeMoney Pty Ltd	Invoice only	Community partnerships and sponsorships	4,500
Western Sydney University	12 months	Community partnerships and sponsorships	2,000
Amplifi Australia Pty Ltd	Invoice only	Fund promotional and educational material	550,000
Amplifi Australia Pty Ltd	Invoice only	Fund promotional and educational material	75,000
Amplifi Australia Pty Ltd	3 x 6 monthly contracts	Fund promotional and educational material	17,521,539 ¹
ATime&Place	Invoice only	Fund promotional and educational material	947,381
Austage Melbourne Pty Ltd	Invoice only	Fund promotional and educational material	13,780
Australian Centre for Advanced Computing and Communication Pty Ltd	1 month	Fund promotional and educational material	40,000
Besixth Pty Ltd	Invoice only	Fund promotional and educational material	245,748
Big Datr Pty Ltd	12 months	Fund promotional and educational material	38,000
Brand Aid Promotions Pty Ltd	Invoice only	Fund promotional and educational material	112,979
Canstar Pty Ltd	Invoice only	Fund promotional and educational material	115,000
Conexus Financial Pty Ltd	1 month	Fund promotional and educational material	12,500
Data Distribution And Marketing Pty Ltd	12 x monthly contracts	Fund promotional and educational material	275,866 ¹
Diadem DDM Pty Ltd	Invoice only	Fund promotional and educational material	597,221 ²
Eve Flight	Invoice only	Fund promotional and educational material	679
Exhibition Co Systems	Invoice only	Fund promotional and educational material	3,647

1 Represents total spend under the individual contracts in any financial year.

2 Rooftop signage installation expenditure was fully reimbursed as a lease incentive in the lease agreement with Dexus Property Services Pty Ltd. The reimbursement was received in August 2025.

SUPPLIER NAME	CONTRACT TERM	NATURE OF EXPENDITURE	TOTAL CONTRACT VALUE (\$)
Financial Advice Association Australia	4 months	Fund promotional and educational material	25,000
Financial Advice Association Australia	Invoice only	Fund promotional and educational material	88,000
Flare HR Pty Ltd	3 months	Fund promotional and educational material	500,000
Greenevent Plants	Invoice only	Fund promotional and educational material	691
Hedx Pty Ltd	12 months	Fund promotional and educational material	10,000
Hive Creative Pty Ltd	Invoice only	Fund promotional and educational material	59,605
Hive Empire Pty Ltd	12 x monthly contracts	Fund promotional and educational material	343,681 ¹
IVE Group Victoria Pty Ltd	Invoice only	Fund promotional and educational material	19,490
IVE Group Victoria Pty Ltd	12 x monthly contracts	Fund promotional and educational material	45,961 ¹
Katarzyna J Kaczmarek	Invoice only	Fund promotional and educational material	1,066
Leigh Clark Event Management	Invoice only	Fund promotional and educational material	4,370
Morningstar Australasia Pty Limited	12 months	Fund promotional and educational material	40,000
Noisy Beast Pty Ltd	3 x 6 monthly contracts	Fund promotional and educational material	432,900 ¹
Noisy Beast Pty Ltd	12 x monthly contracts	Fund promotional and educational material	260,422 ¹
Noisy Beast Pty Ltd	Invoice only	Fund promotional and educational material	85,000
Porter Novelli Australia Pty Ltd	Invoice only	Fund promotional and educational material	32,930
Porter Novelli Australia Pty Ltd	12 months	Fund promotional and educational material	180,000
ProductReview.com.au Pty Ltd	12 months	Fund promotional and educational material	1,298
ProductReview.com.au Pty Ltd	Invoice only	Fund promotional and educational material	4,500
Rainmaker Information Pty Ltd	12 months	Fund promotional and educational material	62,500
Ratecity Pty Ltd	6 months	Fund promotional and educational material	1,800
Ratecity Pty Ltd	3 months	Fund promotional and educational material	1,200

¹ Represents total spend under the individual contracts in any financial year.

SUPPLIER NAME	CONTRACT TERM	NATURE OF EXPENDITURE	TOTAL CONTRACT VALUE (\$)
Renegade Management	6 months	Fund promotional and educational material	44,097
Snap Print Solutions	Invoice only	Fund promotional and educational material	1,316
Streem Pty Ltd	12 months	Fund promotional and educational material	67,300
Striver Pty Ltd	12 months	Fund promotional and educational material	100,000
SuperRatings Pty Ltd	Invoice only	Fund promotional and educational material	63,387
TCN Group Pty Ltd	Invoice only	Fund promotional and educational material	11,148
The Jacky Winter Group Pty Ltd	Invoice only	Fund promotional and educational material	11,000
The Trustee for JandM Print Services Unit Trust	Invoice only	Fund promotional and educational material	59,967
The Trustee For Macmillan and Company Family Trust	Invoice only	Fund promotional and educational material	4,290
Timplates	Invoice only	Fund promotional and educational material	2,640
Universities Australia	12 months	Fund promotional and educational material	19,500
Universities Australia	12 months	Fund promotional and educational material	15,000
Zinc At Federation Square	Invoice only	Fund promotional and educational material	33,365
Australian Council of Superannuation Investors Ltd	12 months	Industry strategic partnership	535,104
The Association of Superannuation Funds of Australia Limited	12 months	Industry strategic partnership	140,130
Dexus Property Services Pty Ltd	10 years	Fund promotional and educational material - FY25	175,696 ²
Dexus Property Services Pty Ltd	7 years and 2 months	Fund promotional and educational material - FY25	79,167 ³
Australian Council of Superannuation Investors Ltd	12 months	Voting services	8,320

2 Represents relevant payments made under the contract in FY25. The sum of all relevant payments made, or to be made, under the contract over FY20 - FY28 is \$1,383,543, taking into account the completion of the new Melbourne premises on the anticipated timeline.

3 Represents payments made under the contract in FY25. The sum of all payments made, or to be made, under the contract over FY25 - FY32 is \$3,801,775.

Note: The FY25 Super Members Council of Australia (SMC) membership fees were paid in June 2024, and the FY26 SMC membership fees were paid in July 2025.

Detailed payments to industrial bodies

The payments listed below are to industrial bodies registered under the Fair Work (Registered Organisations) Act 2009. Payments to these entities cover some sponsorships and some directors' fees.

These amounts may also appear under Promotion, marketing or sponsorship expenditure and payments to related parties where applicable as required under the legislation.

All payments disclosed are net of GST recoverable from the Australian Taxation Office.

INDUSTRIAL BODY	PERIOD	NATURE OF EXPENDITURE	FY25 (\$)
Australian Higher Education Industrial Association	March 2025	Fund promotional and educational material	15,000
National Tertiary Education Industry Union	September 2024	Fund promotional and educational material	4,000
National Tertiary Education Industry Union	July 2024	Directors' fees ¹	16,377
National Tertiary Education Industry Union	August 2024	Directors' fees ¹	16,377
National Tertiary Education Industry Union	September 2024	Directors' fees ¹	22,033
National Tertiary Education Industry Union	October 2024	Directors' fees ¹	18,263
National Tertiary Education Industry Union	November 2024	Directors' fees ¹	35,313
National Tertiary Education Industry Union	December 2024	Directors' fees ¹	21,673
National Tertiary Education Industry Union	January 2025	Directors' fees ¹	21,673
National Tertiary Education Industry Union	February 2025	Directors' fees ¹	21,673
National Tertiary Education Industry Union	March 2025	Directors' fees ¹	21,673
National Tertiary Education Industry Union	April 2025	Directors' fees ¹	21,673
National Tertiary Education Industry Union	May 2025	Directors' fees ¹	21,673
National Tertiary Education Industry Union	June 2025	Directors' fees ¹	21,673
Total			\$279,074

¹ Directors' fees relating to Michael McNally and Sarah Roberts are paid directly to National Tertiary Education Industry Union.

Detailed payments to related parties

The payments listed below are made to entities connected in certain ways to UniSuper for business operations, goods or services. These payments predominately relate to the Fund's operations and include administration, investment management and financial advice services for Fund members. These services are provided by UniSuper Management Pty Ltd, which is 100% owned by the Fund. Managing these operations in-house helps us provide excellent service to members and keep fees competitive.

Other payments include payments to organisations that employed key management personnel of UniSuper, director fees paid directly to related entities in some instances and payments for other member services.

These amounts may also appear under payments to industrial bodies where applicable under the legislation.

All payments disclosed are net of GST recoverable from the Australian Taxation Office.

RELATED PARTY	PERIOD	NATURE OF EXPENDITURE	FY25 (\$)
UniSuper Management Pty Ltd	July 2024	Administration fees	7,588,067
UniSuper Management Pty Ltd	August 2024	Administration fees	7,614,902
UniSuper Management Pty Ltd	September 2024	Administration fees	7,605,517
UniSuper Management Pty Ltd	October 2024	Administration fees	7,530,617
UniSuper Management Pty Ltd	November 2024	Administration fees	7,666,145
UniSuper Management Pty Ltd	December 2024	Administration fees	7,759,883
UniSuper Management Pty Ltd	January 2025	Administration fees	7,818,872
UniSuper Management Pty Ltd	February 2025	Administration fees	7,636,128
UniSuper Management Pty Ltd	March 2025	Administration fees	7,609,646
UniSuper Management Pty Ltd	April 2025	Administration fees	7,656,840
UniSuper Management Pty Ltd	May 2025	Administration fees	888,964
UniSuper Management Pty Ltd	June 2025	Administration fees	7,825,132
UniSuper Management Pty Ltd	July 2024	Investment fees	23,751,556
UniSuper Management Pty Ltd	August 2024	Investment fees	31,083,399
UniSuper Management Pty Ltd	September 2024	Investment fees	29,508,589
UniSuper Management Pty Ltd	October 2024	Investment fees	30,891,394
UniSuper Management Pty Ltd	November 2024	Investment fees	30,461,309
UniSuper Management Pty Ltd	December 2024	Investment fees	31,390,849
UniSuper Management Pty Ltd	January 2025	Investment fees	32,430,598
UniSuper Management Pty Ltd	February 2025	Investment fees	29,111,540
UniSuper Management Pty Ltd	March 2025	Investment fees	31,104,518
UniSuper Management Pty Ltd	April 2025	Investment fees	30,403,861
UniSuper Management Pty Ltd	May 2025	Investment fees	31,983,625
UniSuper Management Pty Ltd	June 2025	Investment fees	31,326,939
UniSuper Management Pty Ltd	July 2024	Insurance design uplift	604,707
UniSuper Management Pty Ltd	August 2024	Insurance design uplift	397,240
UniSuper Management Pty Ltd	September 2024	Insurance design uplift	410,291
UniSuper Management Pty Ltd	October 2024	Insurance design uplift	370,610
UniSuper Management Pty Ltd	November 2024	Insurance design uplift	391,024

RELATED PARTY	PERIOD	NATURE OF EXPENDITURE	FY25 (\$)
UniSuper Management Pty Ltd	December 2024	Insurance design uplift	293,685
UniSuper Management Pty Ltd	January 2025	Insurance design uplift	328,663
UniSuper Management Pty Ltd	February 2025	Insurance design uplift	383,830
UniSuper Management Pty Ltd	March 2025	Insurance design uplift	359,955
UniSuper Management Pty Ltd	April 2025	Insurance design uplift	270,242
UniSuper Management Pty Ltd	May 2025	Insurance design uplift	377,856
UniSuper Management Pty Ltd	June 2025	Insurance design uplift	362,788
UniSuper Management Pty Ltd	July 2024	Financial advice fees	701,804
UniSuper Management Pty Ltd	August 2024	Financial advice fees	772,891
UniSuper Management Pty Ltd	September 2024	Financial advice fees	766,318
UniSuper Management Pty Ltd	October 2024	Financial advice fees	888,964
UniSuper Management Pty Ltd	November 2024	Financial advice fees	805,900
UniSuper Management Pty Ltd	December 2024	Financial advice fees	782,328
UniSuper Management Pty Ltd	January 2025	Financial advice fees	691,272
UniSuper Management Pty Ltd	February 2025	Financial advice fees	910,627
UniSuper Management Pty Ltd	March 2025	Financial advice fees	819,864
UniSuper Management Pty Ltd	April 2025	Financial advice fees	866,000
UniSuper Management Pty Ltd	May 2025	Financial advice fees	1,062,559
UniSuper Management Pty Ltd	June 2025	Financial advice fees	1,065,417
National Tertiary Education Union	July 2024	Directors' fees ¹	16,377
National Tertiary Education Union	August 2024	Directors' fees ¹	16,377
National Tertiary Education Union	September 2024	Directors' fees ¹	22,033
National Tertiary Education Union	October 2024	Directors' fees ¹	18,263
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National Tertiary Education Union	April 2025	Directors' fees ¹	21,673
National Tertiary Education Union	May 2025	Directors' fees ¹	21,673
National Tertiary Education Union	June 2025	Directors' fees ¹	21,673
Allens	December 2024	Advisory fees ²	2,985
Allens	March 2025	Advisory fees ²	20,700
Allens	May 2025	Advisory fees ²	16,346
Allens	June 2025	Advisory fees ²	109,800

1 Directors' fees relating to Michael McNally and Sarah Roberts are paid directly to National Tertiary Education Industry Union.

2 Advisory fees relate to legal fees paid to Allens, where Peter Warne serves as a non-executive director.

RELATED PARTY	PERIOD	NATURE OF EXPENDITURE	FY25 (\$)
Macquarie University	July 2024	Directors' fees ³	9,943
Macquarie University	August 2024	Directors' fees ³	9,943
RMIT University	January 2025	Directors' fees ⁴	19,715
RMIT University	February 2025	Directors' fees ⁴	7,393
RMIT University	March 2025	Directors' fees ⁴	7,393
RMIT University	April 2025	Directors' fees ⁴	7,393
RMIT University	May 2025	Directors' fees ⁴	7,393
RMIT University	June 2025	Directors' fees ⁴	7,393
Total			\$470,813,727

³ Directors' fees relating to Nicole Gower were paid directly to Macquarie University.

⁴ Directors' fees relating to Alec Cameron are paid directly to RMIT University.

Note: The FY25 SMC membership fees were paid in June 2024, and the FY26 SMC membership fees were paid in July 2025.

This information is current as at November 2025 and is based on our understanding of legislation at that date. Information is subject to change. Issued by: UniSuper Management Pty Ltd ABN 91 006 961 799, AFSL No. 235907 on behalf of UniSuper Limited the trustee of UniSuper, Level 1, 385 Bourke Street, Melbourne Vic 3000.

Fund: UniSuper, ABN 91 385 943 850

Trustee: UniSuper Limited, ABN 54 006 027 121 AFSL 492806

Date: November 2025 US25-0217 1125