

Change of bank account details – pension members



Save time, go online!

If you're a Flexi Pension or Term Allocated Pension member, the quickest way to change your bank account details and other personal details is by logging in to your account at unisuper.com.au.

Use this form to change the bank account your income is paid into. Complete a separate *Change of bank account details—pension members* form for each UniSuper pension you want to update.

SECTION 1 YOUR MEMBER DETAILS

▶ Please complete in BLACK or BLUE BALL POINT PEN and print in CAPITAL LETTERS. Cross (X) where required.

Member number

Account number

If you're unsure of your member or account number, refer to your most recent UniSuper correspondence or call us on **1800 331 685**.

Title

 Mr Mrs Ms Dr Professor Other

Surname

Given name

Date of birth (DD/MM/YYYY)

If you've changed your personal details (i.e. phone number, residential address and email address) since you last contacted us, please update your details by:

- logging in to your account at unisuper.com.au.
- completing a *Change of details form—pension members* (available from unisuper.com.au) or
- calling us on **1800 331 685**.

SECTION 2 PREVIOUS FINANCIAL INSTITUTION DETAILS

You'll need to attach your certified ID to this form so we can update your bank account details. We can't accept your ID electronically (even if you've previously provided this online). Details about which documents can be accepted can be found in the *Your guide to proof of identity* fact sheet.

▶ Provide details of your previous financial institution for verification purposes.

Financial institution name

Name in which account is held

BSB number (must have six digits)

Account number



SECTION 3 NEW FINANCIAL INSTITUTION DETAILS

► Provide details of your new financial institution. You can nominate up to four financial institutions. (If you'd like to nominate more than one, please attach the other account details to this form.)

Remember to also attach your certified proof of identity documents to this form.

Note: if you have a **Lifetime Income** or a **Defined Benefit Indexed Pension**, your income payments can only be paid into one financial institution.

We can only make payments into a personal or joint account in your name. We're unable to make income payments to a third party.

We accept no responsibility for income payments made to this account if the account details are wrong.

Financial institution name

Name in which account is held

BSB number (must have six digits)

Account number

Percentage of income payment to be made to this account

 %

SECTION 4 MEMBER DECLARATION AND SIGNATURE

► Please read this declaration before you sign and date your form.

- I declare that the information I've provided on this form is true and correct.
- I authorise the Trustee to update the details I have provided on this form for my pension account.
- I consent to my personal information being used in accordance with *UniSuper's Privacy Policy*.
- I understand that, from time to time, UniSuper may contact me to request additional information and to verify my instructions on this form.
- I consent to my personal details being used to electronically verify my identity.
- I understand my details will be subject to an information match request for relevant record holder information, and that the result will be provided through an external third party system. If your identity can't be electronically verified, we'll require you to send us a certified copy of your identification with your form.

Signature

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>
DD	MM	YYYY

Return your form and proof of identity:

UniSuper
Level 1, 385 Bourke Street
Melbourne Vic 3000

Please note that certified copies of your proof of identity documents must contain an original signature. Faxed or emailed copies won't be accepted.

PRIVACY STATEMENT

UniSuper is committed to protecting your personal information and the confidentiality of your information in accordance with privacy law obligations. The information that you provide to UniSuper on this form is collected and used in accordance with our Privacy Policy which can be found online at unisuper.com.au/privacy. If you have any privacy related questions, please call **1800 331 685**.

Need help?

- Email enquiry@unisuper.com.au
- Call **1800 331 685**.