

# Investment choice form – pension members



## Save time, go online!

The quickest way to make an investment switch is by logging in to your account at [unisuper.com.au](https://unisuper.com.au).

### USING THIS FORM TO MAKE AN INVESTMENT CHOICE

You can choose a single investment option or a mix of investment options based on your individual needs. Applications made on this *Investment choice form* only apply to the account you nominate in Section 1. You must complete a separate *Investment choice form* if you want to switch your investment options for any other UniSuper super or pension account(s) you may have.

### UNDERSTANDING THE RISKS

You should understand the risks and other implications of selecting and switching your investment options. Please read the latest *How we invest your money* booklet before completing this form. We recommend you consult a licensed financial adviser before making any investment decisions.

### EFFECTIVE DATES FOR INVESTMENT OPTION CHANGES

For information on the effective dates for your investment option changes refer to the *How we invest your money* document at [unisuper.com.au/pds](https://unisuper.com.au/pds).

### PRIVACY STATEMENT

UniSuper is committed to protecting your personal information in accordance with privacy law obligations. The information that you provide to UniSuper on this form is collected and used in accordance with our Privacy Policy which can be found online at [unisuper.com.au/privacy](https://unisuper.com.au/privacy). If you have any privacy related questions, please call **1800 331 685**.

### ABOUT SECTOR OPTIONS

For information on sector options and how to build a diversified portfolio refer to the *How we invest your money* document at [unisuper.com.au/pds](https://unisuper.com.au/pds).

### Target Market Determination

A Target Market Determination (TMD) for Flexi Pension is available at [unisuper.com.au/pds](https://unisuper.com.au/pds). You can read about the type of member this product has been designed for in the TMD.

## SECTION 1 YOUR DETAILS

▶ Please complete in BLACK or BLUE BALL POINT PEN using CAPITAL letters. Cross (X) where required.

UniSuper account number

If you're unsure, refer to your most recent UniSuper correspondence or call us on **1800 331 685**.

Title

 Mr  Mrs  Ms  Dr  Professor  Other 

Surname

Given name

Date of birth (DD/MM/YYYY)

Which account does this form apply to? (Select one box only)

 Flexi Pension  Term Allocated Pension

## SECTION 2 INVESTMENT OPTION CHOICE

You can choose a single investment option or a mix of investment options based on your individual requirements. The total must equal 100% and each nomination must be in whole numbers.

<i>Pre-Mixed</i>	Conservative	<input type="text"/>	%
	Conservative Balanced	<input type="text"/>	%
	Balanced	<input type="text"/>	%
	Sustainable Balanced	<input type="text"/>	%
	Growth	<input type="text"/>	%
	High Growth	<input type="text"/>	%
	Sustainable High Growth	<input type="text"/>	%
<i>Sector</i>	Cash	<input type="text"/>	%
	Australian Bond	<input type="text"/>	%
	Australian Income	<input type="text"/>	%
	Listed Property	<input type="text"/>	%
	Australian Shares	<input type="text"/>	%
	International Shares	<input type="text"/>	%
	Global Environmental Opportunities	<input type="text"/>	%
	Australian Dividend Income	<input type="text"/>	%
	Global Companies in Asia	<input type="text"/>	%
	<b>Total</b>	<b>100</b>	<b>%</b>

**SECTION 3****MEMBER DECLARATION AND SIGNATURE**

► Please read this declaration before you sign and date your form.

- I declare the information I've given on this form is true and correct.
- I direct UniSuper to invest my account in the investment option(s) I've selected and accept responsibility for my selection.
- I acknowledge that if I have a Flexi Pension, I can read about the type of member for whom the product has been designed in the Target Market Determination available at [unisuper.com.au/pds](https://unisuper.com.au/pds).
- I acknowledge that I've read and understood the information in the *How we invest your money* document and I understand:
  - that investing in an investment option involves some risk and on occasion my account balance may decrease.
  - that UniSuper doesn't guarantee my investment or any particular rate of return.
  - the timeframes involved with investment switches being processed and made effective, and that more information about when switches are effective is available in the 'Making your investment choice' section.
- I understand that, once UniSuper receives this switching instruction, it can't be cancelled or amended.
- I understand that if this *Investment choice form* is incorrectly completed or unsigned, it will be returned to me.
- I understand that if I invest in more than one investment option, my account won't be automatically rebalanced.
- I acknowledge and consent to my personal information being used in accordance with UniSuper's Privacy Policy.

Signature

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>
<i>DD</i>	<i>MM</i>	<i>YYYY</i>

The form must be received by UniSuper within 30 days of being signed.

**Need help?**

For more information call **1800 331 685**.

**Return your completed form to UniSuper:**

Electronically: using the **Upload a document** tool at [unisuper.com.au/contact-us](https://unisuper.com.au/contact-us). You can chat with us online or call **1800 331 685** if you need assistance.

Mail: UniSuper  
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