

Term Allocated Pension – Annual payment election form

Use this form to change your annual pension income amount, or the frequency of your payments. You can also change your pension payments online. Log in to your account at unisuper.com.au.

Important information

Each financial year, you can choose the amount of income from your pension you'd like to receive. However, there's a minimum amount you must withdraw each year which is based on your age and account balance at 1 July. For more information about the minimum and how it's calculated, refer to the enclosed fact sheet.

Privacy

UniSuper is committed to protecting your personal information and the confidentiality of your information in accordance with privacy law obligations. The information that you provide on this form is collected and used in accordance with our Privacy Statement and Privacy Policy which can be found online at unisuper.com.au/privacy. If you have any privacy related questions, call **1800 331 685**.

STEP 1 — Your details

 Please use **BLACK** or **BLUE BALL POINT PEN** and print in **CAPITAL LETTERS**. Cross where required **X**

UniSuper pension number

Title Mr Mrs Ms Dr Professor

Other

Surname

Given name

Date of birth (DDMMYYYY)

Daytime contact number

Email address

@

STEP 2 — Your annual pension amount

I wish to change my payment to the amount of:

➤ A specific annual amount of
\$,

(before tax is deducted—if applicable)


- The minimum amount
 ➤ The maximum amount

STEP 3 — Pension payment frequency

I'd like my pension paid to me every:

- **Fortnight**
 ➤ **Month**
 ➤ **Quarter** (March, June, September and December)
 ➤ **Half year** (June and December)
 ➤ **Year**. Which month would you like to receive your payment?

STEP 4 — Signature

 Please update my pension as I have indicated on this form.

- I declare that the information I've provided is true and correct.

Signature

Date (DDMMYYYY)



RETURN YOUR COMPLETED AND SIGNED FORM TO:

- UniSuper
Level 1, 385 Bourke Street
Melbourne VIC 3000
- Email: pensionsmailbox@unisuper.com.au

