

Flexi Pension (TTR) – Annual pension election form



Use this form to change your annual pension income amount, or the frequency of your payments. You can also change your pension payments online. Log in to your account at [unisuper.com.au](https://www.unisuper.com.au).

Important information

Each financial year, you can choose the amount of income from your pension you'd like to receive. However, there's a minimum (and maximum amount for TTR members) you must withdraw each year, based on your age and account balance at 1 July. For more information about the limits and how they're calculated, visit [unisuper.com.au](https://www.unisuper.com.au).

Privacy

UniSuper is committed to protecting your personal information and the confidentiality of your information in accordance with privacy law obligations. The information that you provide on this form is collected and used in accordance with our Privacy Statement and Privacy Policy which can be found online at [unisuper.com.au/privacy](https://www.unisuper.com.au/privacy). If you have any privacy related questions, call 1800 331 685.

STEP 1 — Your details

Please use BLACK or BLUE BALL POINT PEN and print in CAPITAL LETTERS. Cross where required **X**

UniSuper pension number

Title Mr Mrs Ms Dr Professor

Other

Surname

Given name

Date of birth (DDMMYYYY)

Daytime contact number

Email address

STEP 2 — Your annual pension amount

I wish to change my payment to the amount of:

➤ A specific annual amount of
\$,

(before tax is deducted—if applicable)

➤ The minimum annual pension amount set by the government

➤ The maximum amount set by the government

STEP 3 — Pension payment frequency

I'd like my pension paid to me every:

➤ Fortnight

➤ Month

➤ Quarter (March, June, September and December)

➤ Half year (June and December)

➤ Year. Which month would you like to receive your payment?

STEP 4 — Declaration

Please update my pension as I have indicated on this form.

- I declare that the information I've provided is true and correct.

Type your name

Date (DDMMYYYY)



RETURN YOUR COMPLETED AND SIGNED FORM TO:

➤ UniSuper

Level 1, 385 Bourke Street
Melbourne VIC 3000

➤ Email: pensionsmailbox@unisuper.com.au

