After-tax personal contributions by cheque form

UniSuper

Who can use this form?

Use this form if you're making a lump sum after-tax personal contribution by cheque.

If you're not using a cheque, the easiest way to contribute to your super is online via BPAY. Log in at **unisuper.com.au** for your details.

PROVIDING YOUR TAX FILE NUMBER (TFN)

We cannot accept any after-tax (non-concessional) contributions from members who have not provided their TFN.

You can add or update your TFN through your online account.

Read more about providing your TFN at **unisuper.com.au/tfn**.

AGED-BASED RESTRICTIONS

In addition to the contribution caps, age-based restrictions may apply to making voluntary contributions.

- **Under age 75:** Voluntary contributions can generally be accepted within the eligible contribution caps.
- **Aged 75:** Voluntary contributions can generally be accepted up to **28 days after the end of the month of your 75th birthday** (e.g. if you turn 75 in March, your contribution must be received by 28 April).
- **Aged 75 or over:** If the above timeframe has passed, we generally cannot accept voluntary contributions, including personal after-tax contributions. Only compulsory employer contributions and downsizer contributions can be accepted (if eligible).

Downsizer contributions can be made by eligible members aged 55 or over. For more information, visit **unisuper.com.au/downsizer**.

ACCEPTED CHEQUE TYPES

If you're making an after-tax personal contribution by cheque, it must be one of the following:

- a personal cheque in your name (either own or joint)
- a bank cheque
- a third-party cheque, made at your direction from after-tax money that you are personally entitled to.

Cheques should be made payable to UniSuper Limited.

FUTURE CONTRIBUTIONS STRATEGY

Contributions will be invested according to your future contributions strategy. If you haven't nominated a future contributions strategy at the time we receive your contribution, then your contribution will be invested in our default Balanced (MySuper) investment option.

You can change your future contributions strategy at any time through your online account or by making an *Investment choice* request at **unisuper.com.au/forms**.

PRESERVATION RULES

Under preservation requirements, any contributions you make into super must generally remain in the superannuation system until you meet a relevant condition of release.

CONTRIBUTION CAPS

The government has imposed caps on the total amount of contributions that can be made into super each financial year.

It's your responsibility to monitor the amount of contributions made into your UniSuper account, and to any accounts you may hold in other super funds, to ensure the contribution caps are not exceeded.

For further information visit **unisuper.com.au/caps**.

SECTION 1 MEMBER DETAILS

› Please use BLACK or BLUE BALL POINT PEN and print in CAPITAL letters. Cross (X) where required.

UniSuper member number	
Title	☐ Mr ☐ Mrs ☐ Ms ☐ Dr ☐ Professor ☐ Other
Surname	
Given name	
Date of birth (DD/MM/YYYY)	
Daytime contact number	
Email address	

Fund: UniSuper ABN 91 385 943 850 Trustee: UniSuper Limited ABN 54 006 027 121 AFSL 492806
Administrator: UniSuper Management Pty Ltd ABN 91 006 961 799 AFSL 235907
Address: Level 1, 385 Bourke Street, Melbourne Vic 3000
Issue date: 1 July 2026

SECTION 2 AFTER-TAX PERSONAL CONTRIBUTION AGE DECLARATION

I declare that:

☐ I am aged 74 or under

☐ I am aged 75, and I am making this contribution within **28 days after the end of the month of my 75th birthday**.
I understand the contribution must be received by the fund within this time frame.

Please note: we cannot accept after-tax personal contributions if you're aged 75 or over and the specified timeframe has passed.

SECTION 3 AFTER-TAX PERSONAL CONTRIBUTION CHEQUE DETAILS

I wish to make a lump sum voluntary member contribution by cheque in the amount of: $

Name of drawer

Bank/branch

I confirm that the cheque is:
a. a personal cheque in my name (or jointly in my name)
b. a bank cheque
c. a third-party cheque (i.e. the drawer of the cheque does not contain my name).

Where the cheque is a third-party cheque you must complete the declaration below for UniSuper to be able to accept the cheque as a personal contribution.

I declare that the cheque provided with this form is paid in at my direction from after-tax money that I'm personally entitled to.

Signature

Date

DD *MM* *YYYY*

SECTION 4 MEMBER DECLARATION AND SIGNATURE

› Please read this declaration before you sign and date your form.

- I declare the information I have given on this form is true and correct.
- I acknowledge that the lump sum after-tax personal contribution will be invested according to my future contributions strategy. If I haven't chosen a future contributions strategy, my contribution will be invested in the default Balanced (MySuper) investment option.
- I acknowledge and understand that contributions retain their preservation status and that preserved benefits must generally remain in the superannuation system until I meet a relevant condition of release.
- I declare that the cheque provided with this form is either a personal cheque (from an account in my name or jointly in my name), a bank cheque, or is otherwise paid in at my direction from after-tax money that I'm personally entitled to.
- I acknowledge that processing of the contribution may be delayed if this form has not been properly completed or there are any outstanding issues with the cheque or information provided with this form and that the Trustee may not accept this contribution and return it to me.
- I consent to my personal information being used in accordance with UniSuper's Privacy Policy.

Signature

Date

DD *MM* *YYYY*

Return your form and cheque

You can return your form and cheque by post:

UniSuper
Level 1, 385 Bourke Street
Melbourne Vic 3000

Cheque must be made payable to 'UniSuper Limited'

Please make sure your cheque matches the 'accepted cheque types' listed in SECTION 3.

Need help?

Call **1800 331 685**, or visit **unisuper.com.au/contact-us** for more options – including chat.

PRIVACY STATEMENT

UniSuper is committed to protecting your personal information in accordance with privacy law obligations. The information that you provide on this form is collected and used in accordance with our Privacy Policy which can be found online at **unisuper.com.au/privacy**. If you have any privacy related questions, call **1800 331 685**.