

Spouse contribution form



Who can use this form?

Use this form if you're the spouse of a UniSuper member and want to make a spouse contribution to their account by cheque.

IMPORTANT INFORMATION

We can only accept your contribution as a spouse contribution if your spouse meets the 'spouse' definition for a UniSuper member.

The definition of a spouse is:

- a person who is legally married to the contributing spouse
- a person, whether of the same sex or opposite sex, with whom the contributing spouse is in a relationship that is registered under an Australian State or Territory Law, or
- a person, whether of the same sex or opposite sex, who's in a relationship with the contributing spouse and isn't legally married but who lives with the UniSuper member on a genuine domestic basis as a couple.

We can't accept any spouse contributions on behalf of a member who hasn't provided their tax file number (TFN).

Contributions will be invested in your spouse's chosen investment option(s). If your spouse hasn't chosen an investment option, the contribution will be invested in our default investment option, the Balanced option.

Under preservation requirements, any contributions made into super must generally remain in the superannuation system until your spouse permanently retires from the workforce on or after reaching their preservation age.

HOW TO CONTRIBUTE BY CHEQUE

If you're making a personal contribution by cheque, please note that cheques must be either:

- a personal cheque drawn on an account in your name (either own or joint)
- a bank cheque.

Cheques should be made payable to UniSuper Limited.

Spouse contributions can't be made with a third-party cheque.

SPOUSES AGED 67 AND OVER

If your spouse is aged between 67 and 74, you can only make a spouse contribution on their behalf if they've been gainfully employed for at least 40 hours in a period of 30 consecutive days in the financial year in which the contribution is made.

We can't accept spouse contributions if your spouse is aged 75 or older.

HOW TO CONTRIBUTE USING BPAY®

You can easily make after-tax contributions to your spouse's UniSuper account using these BPAY® details:

Biller code: 78535

Reference: <Spouse's member number>

If your spouse's member number starts with 137, 138, 139, 140, 141, 142 or 143, you may need to use a unique BPAY® Customer Reference Number, which you can get online at unisuper.com.au/bpay-customer-reference-number-generator.

Note that you don't need to complete this form if you contribute using BPAY®.

Registered to BPAY® Pty Ltd ABN 69 079 137 518

CONTRIBUTION CAPS

The government has imposed caps on the total amount of contributions that can be made into super each financial year. It is a member's responsibility to monitor the amount of contributions made to their account to ensure the cap is not exceeded.

Spouse contributions are not eligible for the government co-contribution.

PRIVACY STATEMENT

UniSuper is committed to protecting your personal information and the confidentiality of your information in accordance with privacy law obligations. The information that you provide to UniSuper on this form is collected and used in accordance with our Privacy Policy which can be found online at unisuper.com.au/privacy. If you have any privacy related questions, please call **1800 331 685**.

SECTION 1 UNISUPER MEMBER DETAILS

▶ Please complete in BLACK or BLUE BALL POINT PEN using CAPITAL letters. Cross (X) where required.

UniSuper member number

If you're unsure of your member number, refer to your most recent UniSuper correspondence or call **1800 331 685**.

Title

Mr Mrs Ms Dr Professor Other

Surname

Given name

Date of birth (DD/MM/YYYY)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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SECTION 2 CONTRIBUTING SPOUSE DETAILS

▶ Please provide your details.

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Dr	<input type="checkbox"/> Professor	<input type="checkbox"/> Other	<input type="text"/>
Surname	<input type="text"/>						
Given name	<input type="text"/>						
Daytime contact number	<input type="text"/>						

SECTION 3 SPOUSE CONTRIBUTION

▶ To make a spouse contribution on behalf of your spouse, you'll need to declare that your spouse meets the eligibility criteria.

I declare that my spouse is:

- aged less than 67.
- aged 67 or older but less than 75, and has been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the current financial year.

I wish to make a lump-sum spouse contribution in the amount of: \$

Make the cheque payable to UniSuper Ltd.

Make sure that the cheque is:

- personal—from an account in your name (either own or joint)
- a bank cheque, or
- otherwise made at your direction from after-tax money that you're personally entitled to.

Go to SECTION 4

SECTION 4 CONTRIBUTING SPOUSE DECLARATION AND SIGNATURE

▶ Please read this declaration before you sign and date your form.

- I declare the information I've given on this form is true and correct.
- I confirm that my spouse meets the definition of a spouse for a UniSuper member (see 'Important information' on page 1).
- My spouse has consented to me making the spouse contribution.
- I acknowledge that the spouse contribution will be invested according to my spouse's chosen investment option(s) and will be preserved in the superannuation system until a 'condition of release' is met.
- I understand that spouse contributions are not eligible for government co-contributions.
- I consent to my personal information being used in accordance with UniSuper's Privacy Policy.
- I declare that the cheque provided with this form is either a personal cheque (from an account in my name or jointly in my name) or a bank cheque.
- I acknowledge that processing of the contribution may be delayed if this form has not been properly completed or there are any outstanding issues with the cheque or information provided with this form and that the Trustee may, at its discretion, choose not to accept this contribution and return it to me.

Signature

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>
DD	MM	YYYY

Return your completed form and cheque made payable to UniSuper Limited to:

UniSuper
Level 1, 385 Bourke Street
Melbourne Vic 3000,

Need help?

- Email enquiry@unisuper.com.au
- Call 1800 331 685.