

2021-22 work test declaration



Complete this form to either:

- declare you've met the government work test and are able to make certain super contributions.
- declare that you're exempt from the work test and are able to make voluntary super contributions.

You can also make your work test declaration by:

- logging in or registering to your account at unisuper.com.au and visiting the work test section under 'manage account'.
- calling us on **1800 331 685**.

If you're aged 67 or over but under 75

We can accept Superannuation Guarantee (SG) contributions and employer contributions made under an award or industrial agreement, regardless of how many hours you work.

We can only accept non-mandated contributions (e.g. employer contributions that are over and above SG or award/industrial agreement obligations, voluntary member contributions) provided you've worked for at least 40 hours in a period of not more than 30 consecutive days in the financial year that the contribution is made. This is called the 'work test'. It's up to you to demonstrate to us that you've met the work test—once in each financial year—before we can accept your non-mandated contributions. Note that prospective employment can't be taken into account for the purposes of the work test.

Work test exemption

We can still accept voluntary contributions if your total super balance is less than \$300,000 at the end of the previous financial year, and you satisfied the work test during the previous financial year. This is called the Work Test Exemption. The Work Test Exemption cannot be claimed if it's been claimed in a previous financial year.

Note that contribution caps still apply.

If you're aged 75 or over

We can accept SG contributions and employer contributions made under an award or industrial agreement, regardless of how many hours you work.

Spouse contributions if you're aged 67 but under 75

We can accept spouse contributions on your behalf, provided you meet the work test as described above. Once you reach age 75, we can't accept spouse contributions.

If you've met the work test conditions for this financial year, complete and return the form to us to confirm your eligibility.

Privacy

UniSuper is committed to protecting your personal information in accordance with privacy law obligations. The information that you provide on this form is collected and used in accordance with our Privacy Statement and Privacy Policy which can be found online at unisuper.com.au/privacy. If you have any privacy related questions, call **1800 331 685**.

SECTION 1 — Member details

Please use **BLACK** or **BLUE BALL POINT PEN** and print in **CAPITAL LETTERS**. Cross where required **X**
All fields in Section 1 are mandatory. Please complete all fields.

UniSuper member number

If you're unsure of your member number, refer to your most recent UniSuper correspondence or call us on **1800 331 685**.

Title Mr Mrs Ms Dr Professor

Other

Surname

Given name

Date of birth (DDMMYYYY)

Contact number

Email address

form continues >



Complete section 2 **OR** 3 only.

SECTION 2 — Work test member declaration



This declaration is valid for the financial year ending 30 June 2022.

I declare that I've satisfied the work test in order to make any salary sacrifice, voluntary member and/or spouse contributions and declare that I've been gainfully employed for at least 40 hours in a period of 30 consecutive days during the financial year ending 30 June 2022.

Signature

Date (DDMMYYYY)

SECTION 3 — Work test exemption member declaration



This declaration is valid for the financial year ending 30 June 2022.

I declare that I've satisfied the work test exemption rules and understand that this exemption can only be applied for 12 months from the end of the financial year in which I last passed the work test and I haven't claimed the exemption in a previous financial year.

Signature

Date (DDMMYYYY)



RETURN YOUR COMPLETED FORM

We can't accept certain contributions until we receive this declaration. Complete and return this form as soon as you've met the work test or wish to apply for the work test exemption. (no stamp required):

Reply Paid 67452
UniSuper
Level 1, 385 Bourke Street
Melbourne Vic 3000



NEED HELP?

For more information:

→ email enquiry@unisuper.com.au, or
→ call 1800 331 685.