Kiran Bhullar
Private Client Adviser, Victoria

1800 823 842
decide@unisuper.com.au
unisuper.com.au/advice

INTRODUCING KIRAN
Kiran Bhullar joined UniSuper in March 2019 and brings in over 12 years’ experience in the financial services industry, 11 years in a financial planning capacity.

Kiran has worked in the profit-for-member sector for over six years and has extensive experience in the areas of superannuation, SMSFs, retirement planning, investments, risk management, social security, aged care and estate planning.

Kiran is passionate about understanding the complexity of her clients lives, a vast majority of those being women, and improving their financial awareness and well-being by bringing clarity and knowledge.

Kiran believes in building long-term relationships with clients and adding value by taking a holistic view of their personal and financial situation, their dreams and aspirations. By doing so she helps her clients improve their present situation and achieve their desired future lifestyle.

Kiran takes great pride in focusing on her client’s specific financial needs and educating her clients to make better financial decisions.

QUALIFICATIONS
→ CERTIFIED FINANCIAL PLANNER® (CFP)
→ Advanced Diploma of Financial Planning, ADFP

PROFESSIONAL ASSOCIATIONS
→ Financial Planning Association of Australia (FPA)

KIRAN CAN ADVISE ON THE FOLLOWING TOPICS
→ Financial planning strategies
→ Wealth creation strategies
→ Superannuation advice
→ Redundancy planning
→ Retirement planning
→ Investment advice
→ Estate planning considerations
→ Debt management strategies
→ Cash flow management
→ Social security strategies (Centrelink/DVA)
→ Remuneration planning (salary packaging)
→ Wealth protection advice for personal risk, income and asset protection
→ Review services

PERSONAL INTERESTS
Kiran is a mother of two and understands more everyday what we work to achieve. Kiran’s core values consist of professionalism, accountability, integrity, ethics, honesty and respect. Kiran was raised in India and is fluent in both Hindi and English.